

New Line Clothings Limited
(As per Prospectus)

Nature of Business	The principal activities of the company is to manufacture various kinds of woven Garments for both ladies and gents including trousers, shirts, children wear, gents wear, female wear, jackets, Sportswear, denim garments and marketing.	
Principal Products	Ladies and gent's trousers, shirts, children wear, gents wear, female wear, towel, brassier, socks, hooks, buttons etc.	
Security Trading Code	NEWLINE	
BSEC's Consent for IPO	January 22, 2019	
Issue Date of Prospectus	January 24, 2019	
Subscription Open	February 18, 2019	
Subscription Close (Cut-off Date)	February 28, 2019	
Authorized Capital	Tk. 1,000,000,000	
Pre-IPO paid-up Capital	Tk. 399,000,000	
IPO size in shares	30,000,000	
IPO size in Tk. at face value	Tk. 300,000,000	
IPO size in Tk. at offer price	Tk. 300,000,000	
Post IPO Paid-up Capital	Tk. 699,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 60.10 or GBP 46.09 or EUR 53.05	
Use of IPO Proceeds	Acquisition of Plant & Machinery	117,682,660 (39.23%)
	Extension of Factory Building	76,382,990 (25.46%)
	Loan Repayment (Partial) (Southeast Bank Ltd, Banani Branch)	90,000,000 (30.00%)
	IPO expenses	15,934,350 (5.31%)
	Total	300,000,000 (100.00%)
NAV per share	Tk. 33.46 as on June 30, 2018	
Earnings per Share (EPS)	Tk. 1.90 for the period ended on June 30, 2018	
Issue Managers	Banco Finance and Investment Limited, Sandhani Life Finance Limited & Southeast Bank Capital Services Limited	
Auditor	Shiraz Khan Basak & Co.	
Website	www.newline.com.bd	